

## League Savings and Mortgage Company

All-in Capital Disclosure Template (in thousands)		June 30, 2013
		Amount
<b>Common Equity Tier 1 capital: instruments and reserves</b>		
1	Directly issued qualifying common share capital (and equivalent for non-joint stock companies) plus related stock surplus	3,896
2	Retained earnings	15,065
3	Accumulated other comprehensive income (and other reserves)	301
4	Directly issued capital subject to phase out from CET1 (only applicable to non-joint stock companies)	-
<b>Common Equity Tier 1 capital: regulatory adjustments</b>		
5	Regulatory adjustments applied to Common Equity Tier 1 under Basel 3	-
6	<b>Common Equity Tier 1 capital (CET1)</b>	<b>19,262</b>
<b>Additional Tier 1 capital: instruments</b>		
7	Directly issued qualifying Additional Tier 1 instruments plus related stock surplus	-
8	Directly issued capital instruments subject to phase out from Additional Tier 1	12,588
9	Additional Tier 1 instruments (and CET1 instruments not included in row 4) issued by subsidiaries and held by third parties (amount allowed in group AT1)	-
10	of which: instruments issued by subsidiaries subject to phase out	-
<b>Additional Tier 1 capital: regulatory adjustments</b>		
11	Regulatory adjustments applied to Additional Tier 1 under Basel 3	-
12	<b>Additional Tier 1 capital (AT1)</b>	<b>12,588</b>
13	<b>Tier 1 capital (T1 = CET1 + AT1)</b>	<b>31,850</b>
<b>Tier 2 capital: instruments and provisions</b>		
14	Directly issued qualifying Tier 2 instruments plus related stock surplus	-
15	Directly issued capital instruments subject to phase out from Tier 2	6,392
16	Tier 2 instruments (and CET1 and AT1 instruments not included in rows 4 or 9) issued by subsidiaries and held by third parties (amount allowed in group Tier 2)	-
17	of which: instruments issued by subsidiaries subject to phase out	-
18	Provisions	-

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		Amount
<b>Tier 2 capital: regulatory adjustments</b>		
19	Regulatory adjustments applied to Tier 2 under Basel 3	-
20	<b>Tier 2 capital (T2)</b>	<b>6,392</b>
21	<b>Total capital (TC = T1 + T2)</b>	<b>38,242</b>
22	<b>Total risk-weighted assets</b>	<b>152,974</b>
<b>Capital ratios - transition Basis</b>		
23	Common Equity Tier 1 (as percentage of risk-weighted assets)	12.6%
24	Tier 1 (as percentage of risk-weighted assets)	20.8%
25	Total capital (as percentage of risk-weighted assets)	25.0%
<b>Capital ratios - All-In Basis</b>		
26	Common Equity Tier 1 (as percentage of risk-weighted assets)	12.6%
27	Tier 1 (as percentage of risk-weighted assets)	20.8%
28	Total capital (as percentage of risk-weighted assets)	25.0%
<b>National Target - All-In Basis</b>		
29	National Common Equity Tier 1 minimum ratio (if defferent from Basel 3 Minimum	7.0%
<b>Capital instruments subject to phase-out arrangements (only applicable between 1 Jan 2013 and 1 Jan 2022)</b>		
30	<i>Current cap on CET1 instruments subject to phase out arrangements</i>	90%
31	<i>Amounts excluded from CET1 due to cap (excess over cap after redemptions and maturities)</i>	-
32	<i>Current cap on AT1 instruments subject to phase out arrangements</i>	90%
33	<i>Amounts excluded from AT1 due to cap (excess over cap after redemptions and maturities)</i>	1,399
34	<i>Current cap on T2 instruments subject to phase out arrangements</i>	90%
35	<i>Amounts excluded from T2 due to cap (excess over cap after redemptions and maturities)</i>	710

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Transitional Capital Disclosure Template (in thousands)		June 30, 2013
		Amount
29	<b>Common Equity Tier 1 capital (CET1)</b>	19,262
45	<b>Tier 1 capital (T1 = CET1 + AT1)</b>	31,850
59	<b>Total capital (TC = T1 + T2)</b>	38,242
60	<b>Total risk-weighted assets</b>	152,974
61	Common Equity Tier 1 (as percentage of risk-weighted assets)	12.6%
62	Tier 1 (as percentage of risk-weighted assets)	20.8%
63	Total capital (as percentage of risk-weighted assets)	25.0%