

League Savings and Mortgage Company

All-in Capital Disclosure Template (in thousands)		March 31, 2013
		Amount
Common Equity Tier 1 capital: instruments and reserves		
1	Directly issued qualifying common share capital (and equivalent for non-joint stock companies) plus related stock surplus	3,896
2	Retained earnings	14,813
3	Accumulated other comprehensive income (and other reserves)	454
4	Directly issued capital subject to phase out from CET1 (only applicable to non-joint stock companies)	-
Common Equity Tier 1 capital: regulatory adjustments		
5	Regulatory adjustments applied to Common Equity Tier 1 under Basel 3	-
6	Common Equity Tier 1 capital (CET1)	19,163
Additional Tier 1 capital: instruments		
7	Directly issued qualifying Additional Tier 1 instruments plus related stock surplus	-
8	Directly issued capital instruments subject to phase out from Additional Tier 1	12,588
9	Additional Tier 1 instruments (and CET1 instruments not included in row 4) issued by subsidiaries and held by third parties (amount allowed in group AT1)	-
10	of which: instruments issued by subsidiaries subject to phase out	-
Additional Tier 1 capital: regulatory adjustments		
11	Regulatory adjustments applied to Additional Tier 1 under Basel 3	-
12	Additional Tier 1 capital (AT1)	12,588
13	Tier 1 capital (T1 = CET1 + AT1)	31,751
Tier 2 capital: instruments and provisions		
14	Directly issued qualifying Tier 2 instruments plus related stock surplus	-
15	Directly issued capital instruments subject to phase out from Tier 2	6,392
16	Tier 2 instruments (and CET1 and AT1 instruments not included in rows 4 or 9) issued by subsidiaries and held by third parties (amount allowed in group Tier 2)	-
17	of which: instruments issued by subsidiaries subject to phase out	-
18	Provisions	-

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		Amount
Tier 2 capital: regulatory adjustments		
19	Regulatory adjustments applied to Tier 2 under Basel 3	-
20	Tier 2 capital (T2)	6,392
21	Total capital (TC = T1 + T2)	38,143
22	Total risk-weighted assets	153,476
Capital ratios - transition Basis		
23	Common Equity Tier 1 (as percentage of risk-weighted assets)	12.5%
24	Tier 1 (as percentage of risk-weighted assets)	20.7%
25	Total capital (as percentage of risk-weighted assets)	24.9%
Capital ratios - All-In Basis		
26	Common Equity Tier 1 (as percentage of risk-weighted assets)	12.5%
27	Tier 1 (as percentage of risk-weighted assets)	20.7%
28	Total capital (as percentage of risk-weighted assets)	24.9%
National Target - All-In Basis		
29	National Common Equity Tier 1 minimum ratio (if defferent from Basel 3 Minimum	7.0%
Capital instruments subject to phase-out arrangements (only applicable between 1 Jan 2013 and 1 Jan 2022)		
30	<i>Current cap on CET1 instruments subject to phase out arrangements</i>	90%
31	<i>Amounts excluded from CET1 due to cap (excess over cap after redemptions and maturities)</i>	-
32	<i>Current cap on AT1 instruments subject to phase out arrangements</i>	90%
33	<i>Amounts excluded from AT1 due to cap (excess over cap after redemptions and maturities)</i>	1,399
34	<i>Current cap on T2 instruments subject to phase out arrangements</i>	90%
35	<i>Amounts excluded from T2 due to cap (excess over cap after redemptions and maturities)</i>	710

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Transitional Capital Disclosure Template (in thousands)		March 31, 2013
		Amount
29	Common Equity Tier 1 capital (CET1)	19,163
45	Tier 1 capital (T1 = CET1 + AT1)	31,751
59	Total capital (TC = T1 + T2)	38,143
60	Total risk-weighted assets	153,476
61	Common Equity Tier 1 (as percentage of risk-weighted assets)	12.5%
62	Tier 1 (as percentage of risk-weighted assets)	20.7%
63	Total capital (as percentage of risk-weighted assets)	24.9%