

## League Savings and Mortgage Company

| All-in Capital Disclosure Template (in thousands)             |                                                                                                                                                                 | March 31, 2013 |
|---------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
|                                                               |                                                                                                                                                                 | Amount         |
| <b>Common Equity Tier 1 capital: instruments and reserves</b> |                                                                                                                                                                 |                |
| 1                                                             | Directly issued qualifying common share capital (and equivalent for non-joint stock companies) plus related stock surplus                                       | 3,896          |
| 2                                                             | Retained earnings                                                                                                                                               | 14,813         |
| 3                                                             | Accumulated other comprehensive income (and other reserves)                                                                                                     | 454            |
| 4                                                             | Directly issued capital subject to phase out from CET1 (only applicable to non-joint stock companies)                                                           | -              |
| <b>Common Equity Tier 1 capital: regulatory adjustments</b>   |                                                                                                                                                                 |                |
| 5                                                             | Regulatory adjustments applied to Common Equity Tier 1 under Basel 3                                                                                            | -              |
| 6                                                             | <b>Common Equity Tier 1 capital (CET1)</b>                                                                                                                      | <b>19,163</b>  |
| <b>Additional Tier 1 capital: instruments</b>                 |                                                                                                                                                                 |                |
| 7                                                             | Directly issued qualifying Additional Tier 1 instruments plus related stock surplus                                                                             | -              |
| 8                                                             | Directly issued capital instruments subject to phase out from Additional Tier 1                                                                                 | 12,588         |
| 9                                                             | Additional Tier 1 instruments (and CET1 instruments not included in row 4) issued by subsidiaries and held by third parties (amount allowed in group AT1)       | -              |
| 10                                                            | of which: instruments issued by subsidiaries subject to phase out                                                                                               | -              |
| <b>Additional Tier 1 capital: regulatory adjustments</b>      |                                                                                                                                                                 |                |
| 11                                                            | Regulatory adjustments applied to Additional Tier 1 under Basel 3                                                                                               | -              |
| 12                                                            | <b>Additional Tier 1 capital (AT1)</b>                                                                                                                          | <b>12,588</b>  |
| 13                                                            | <b>Tier 1 capital (T1 = CET1 + AT1)</b>                                                                                                                         | <b>31,751</b>  |
| <b>Tier 2 capital: instruments and provisions</b>             |                                                                                                                                                                 |                |
| 14                                                            | Directly issued qualifying Tier 2 instruments plus related stock surplus                                                                                        | -              |
| 15                                                            | Directly issued capital instruments subject to phase out from Tier 2                                                                                            | 6,392          |
| 16                                                            | Tier 2 instruments (and CET1 and AT1 instruments not included in rows 4 or 9) issued by subsidiaries and held by third parties (amount allowed in group Tier 2) | -              |
| 17                                                            | of which: instruments issued by subsidiaries subject to phase out                                                                                               | -              |
| 18                                                            | Provisions                                                                                                                                                      | -              |

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|------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|----------------|
|                                                                                                                  |                                                                                                 | Amount         |
| <b>Tier 2 capital: regulatory adjustments</b>                                                                    |                                                                                                 |                |
| 19                                                                                                               | Regulatory adjustments applied to Tier 2 under Basel 3                                          | -              |
| 20                                                                                                               | <b>Tier 2 capital (T2)</b>                                                                      | <b>6,392</b>   |
| 21                                                                                                               | <b>Total capital (TC = T1 + T2)</b>                                                             | <b>38,143</b>  |
| 22                                                                                                               | <b>Total risk-weighted assets</b>                                                               | <b>153,476</b> |
| <b>Capital ratios - transition Basis</b>                                                                         |                                                                                                 |                |
| 23                                                                                                               | Common Equity Tier 1 (as percentage of risk-weighted assets)                                    | 12.5%          |
| 24                                                                                                               | Tier 1 (as percentage of risk-weighted assets)                                                  | 20.7%          |
| 25                                                                                                               | Total capital (as percentage of risk-weighted assets)                                           | 24.9%          |
| <b>Capital ratios - All-In Basis</b>                                                                             |                                                                                                 |                |
| 26                                                                                                               | Common Equity Tier 1 (as percentage of risk-weighted assets)                                    | 12.5%          |
| 27                                                                                                               | Tier 1 (as percentage of risk-weighted assets)                                                  | 20.7%          |
| 28                                                                                                               | Total capital (as percentage of risk-weighted assets)                                           | 24.9%          |
| <b>National Target - All-In Basis</b>                                                                            |                                                                                                 |                |
| 29                                                                                                               | National Common Equity Tier 1 minimum ratio (if defferent from Basel 3 Minimum                  | 7.0%           |
| <b>Capital instruments subject to phase-out arrangements (only applicable between 1 Jan 2013 and 1 Jan 2022)</b> |                                                                                                 |                |
| 30                                                                                                               | <i>Current cap on CET1 instruments subject to phase out arrangements</i>                        | 90%            |
| 31                                                                                                               | <i>Amounts excluded from CET1 due to cap (excess over cap after redemptions and maturities)</i> | -              |
| 32                                                                                                               | <i>Current cap on AT1 instruments subject to phase out arrangements</i>                         | 90%            |
| 33                                                                                                               | <i>Amounts excluded from AT1 due to cap (excess over cap after redemptions and maturities)</i>  | 1,399          |
| 34                                                                                                               | <i>Current cap on T2 instruments subject to phase out arrangements</i>                          | 90%            |
| 35                                                                                                               | <i>Amounts excluded from T2 due to cap (excess over cap after redemptions and maturities)</i>   | 710            |

## League Savings and Mortgage Company

| Transitional Capital Disclosure Template (in thousands) |                                                              | March 31, 2013 |
|---------------------------------------------------------|--------------------------------------------------------------|----------------|
|                                                         |                                                              | Amount         |
| 29                                                      | <b>Common Equity Tier 1 capital (CET1)</b>                   | 19,163         |
| 45                                                      | <b>Tier 1 capital (T1 = CET1 + AT1)</b>                      | 31,751         |
| 59                                                      | <b>Total capital (TC = T1 + T2)</b>                          | 38,143         |
| 60                                                      | <b>Total risk-weighted assets</b>                            | 153,476        |
| 61                                                      | Common Equity Tier 1 (as percentage of risk-weighted assets) | 12.5%          |
| 62                                                      | Tier 1 (as percentage of risk-weighted assets)               | 20.7%          |
| 63                                                      | Total capital (as percentage of risk-weighted assets)        | 24.9%          |