



LEAGUE SAVINGS AND MORTGAGE

A Credit Union Company

ADDENDUM TO DESIGNATION OF BENEFICIARY

RETIREMENT SAVINGS PLAN

TAX FREE SAVINGS ACCOUNT

RETIREMENT INCOME FUND

Client No.	<input type="text"/>	Name	_____
		RSP/RIF Annuitant	_____
		TFSA Holder	_____
Contract No.	<input type="text"/>		

This document is attached to and forms part of the Designation of Beneficiary form completed by me on _____
Date – (Month/Day/Year)

PRIMARY BENEFICIARY

NOTE: If RRIF or TFSA Contract: Where the sole primary beneficiary is my spouse, this designation also stands as a Successor Annuitant/Holder appointment, whereby the original RRIF/TFSA contract continues in my spouse's name.

Name: _____ Relationship: _____

Address: _____

Name: _____ Relationship: _____

Address: _____

Name: _____ Relationship: _____

Address: _____

ALTERNATE BENEFICIARY(S)

Valid only in the event that all the primary beneficiaries listed above predecease me or refuse the above appointment.

Name: _____ Relationship: _____

Address: _____

Name: _____ Relationship: _____

Address: _____

Name: _____ Relationship: _____

Address: _____

Date: _____
MM DD YEAR

Annuitant/Holder's Signature

Witness Signature
(should not be a beneficiary or relative of annuitant)